

The logo for BI360 consists of the text 'BI360' in a dark blue, sans-serif font, with a stylized dark blue cloud shape positioned above the '0'. The 'BI' is in a light green color, while '360' is in dark blue.

BI360 ERP Web Budgeting - Dynamics Brochure

Document Version 4

Web-based Budgeting **live** on Dynamics GP, SL and NAV

BI360 ERP Budgeting offers an out-of-the-box template model for quick budget deployment. Pre-designed GL budget and forecast input forms and reports require minimal configuration to get up and running on your ERP.

Take the pain out of your budgeting process with the ultra modern and highly affordable BI360 ERP budgeting solution. For the first time ever, you can now completely automate your budgeting process with user-friendly, web-based data entry that reads actual data directly from your Dynamics GL and writes budgets directly back to the GL budget table. Quick implementation and no OLAP cubes or Data Warehouse needed!

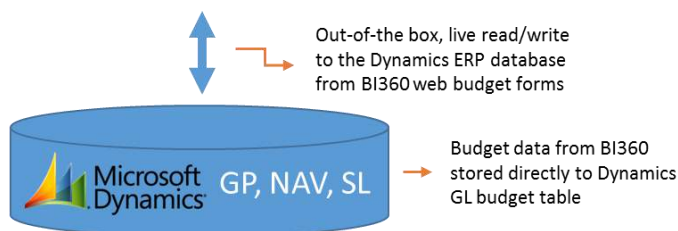
PROFIT AND LOSS BUDGET
 Budget Year: 2015
 Department: 00
 Division: 000
 Budget ID: BUDGET1

	Budget1 Jan-16	Budget1 Feb-16	Budget1 Mar-16	Budget1 Apr-16	Budget1 May-16	Budget1 Jun-16	Budget1 Jul-16	Budget1 Aug-16	Budget1 Sep-16	Budget1 Oct-16	Budget1 Nov-16	Budget1 Dec-16	Total 2015
4130 US Sales - Installation Charges	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	120,000
4131 Canadian Sales - Installation Charges	12,000	12,000	12,000	12,000	12,000	12,000	12,000	12,000	12,000	12,000	12,000	12,000	144,000
4132 AustralAsian Sales - Installation Charges	7,000	7,000	7,000	9,000	9,000	9,000	9,000	7,000	7,000	7,000	7,000	7,000	92,000
4134 Germany Sales - Installation Charges	-	-	-	-	-	-	-	-	-	-	-	-	-
4135 United Kingdom Sales - Installation Char	-	-	-	-	-	-	-	-	-	-	-	-	-
4136 South Africa Sales - Installation Charges	-	-	-	-	-	-	-	-	-	-	-	-	-
4137 Singapore Sales - Installation Charges	-	-	-	-	-	-	-	-	-	-	-	-	-
Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-
Discounts	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Sales	29,000	29,000	29,000	29,000	29,000	29,000	29,000	29,000	29,000	29,000	29,000	29,000	356,000
COGS	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Purchases	0	0	0	0	0	0	0	0	0	0	0	0	0
Gross Margin	29,000	29,000	29,000	29,000	29,000	29,000	29,000	29,000	29,000	29,000	29,000	29,000	356,000
5100 Salaries and Wages	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	92,000
500. Salaries	-	-	-	-	-	-	-	-	-	-	-	-	-
600. Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Expenses	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	92,000
EBITDA	21,500	21,500	21,500	21,500	21,500	21,500	21,500	21,500	21,500	21,500	21,500	21,500	264,000
6200 Depreciation Expense - Furniture & Fixt	-	-	133	133	133	133	800	800	800	800	800	800	5,200
6210 Depreciation Expense - Computer Equip	333	333	333	333	333	333	333	333	333	333	333	333	4,000

Row 34 - 70010, Printing and Publications

Reference Data	201601	201602	201603	201604	201605	201606	201607	201608	201609	201610	201611	201612	Sum
Budget Data	114.50	107.53	128.03	114.56	88.39	135.02	137.56	139.34	109.24	126.45	135.55	161.22	1495.39
CFO Journal	31.92	31.92	31.92	31.92	31.92	31.92	31.92	31.92	31.92	31.92	31.92	31.92	385.00
Accounting Today	46.67	46.67	46.67	46.67	46.67	46.67	46.67	46.67	46.67	46.67	46.67	46.67	560.00
Other Journals	50.41	27.41	26.41	22.41	26.41	76.41	76.41	42.41	25.41	33.41	54.41	68.49	530.00

- Dynamic, pre-designed budget & Forecast templates that require minimal configuration to be deployed
- Data Entry forms deployed through the modern BI360 Web portal



- Utility to empower end users with auto-spreading based on history and other methods
- Utility to enter Line Item details and comments below the Dynamics GL account level

Budgeting Needs	BI360 ERP Budgeting Feature
Easy end-user deployment and access	Web-based budget input
Automated spreading of annual budget numbers to months	Pop-up spreading tool with various spreading method
Specification of unlimited line items for each GL account	Pre-built line item detail function
End user comments to explain entries	Built-in text comment function
Automatic display of actual data next to budget input area	Live feed of Actual historical data into budget template
Easy to control and view budget statuses per user	Built-in workflow functionality
Zero effort upload of budgets into Dynamics ERP General Ledger	Automatic, live write-back of budget data directly from web input form and into ERP database
Custom formatting (colors, logos, etc.)	BI360 templates are designed in the familiar Excel environment and deployed through the web portal
Consolidation of departmental budgets	Report writer for user-definable reports
Secure deployment to users	Full user security by department and any other dimension

System Requirements:

- Microsoft SQL Server (can share server with MS Dynamics)
- Microsoft Excel 2007 or later (to customize forms/write reports)
- Microsoft Internet Information Server (IIS)
- Supported ERP versions: GP v.10 and later, NAV 2013 and later, SL v.7 and later

For more information contact Solver at info@solverglobal.com or contact your local BI360 partner and request a demonstration and pricing.

Frequently Asked Questions & Answers

Q: Is the BI360 ERP Budgeting solution truly live on the ERP database?

A: Yes, and thus there is no integration or effort needed to move data in and out of the ERP database.

Q: Is the BI360 ERP Budgeting solution for simple budgeting and forecasting or can you also design complex budget models?

A: BI360 ERP Budgeting is for simple but highly automated budgeting. You can use BI360 ERP Budgeting to budget to the ERP system's GL budgeting table, plus you can capture multiple line item detail and comments for each GL account. For budget models requiring input for non-GL areas (payroll, capex, Sales, etc.) use the BI360 Planning module (regular pricing applies).

Q: The BI360 ERP Budgeting offer comes with 1 Power User and 4 End Users. What if I need more users?

A: Additional users can be purchased at the regular list price.

Q: If I purchase the BI360 ERP Budgeting solution and later decide to switch/upgrade to the regular BI360 Planning solution, do I get a discount?

A: Yes. The price paid for the components in the BI360 ERP Budgeting solution will be discounted for the same components/modules on the regular BI360 price list.

Q: Is the BI360 ERP Budgeting available for any other ERP systems than Dynamics GP, NAV and SL?

A: No. At the current time, only Dynamics GP, NAV and SL integrations are offered for BI360 ERP Budgeting.

Q: May a customer that has the *BI360 FRx Upgrade Offer* license BI360 ERP Budgeting solution without upgrading to Full Report designer and users?

A: No