OrchidSystems
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"Find out why over 6000 companies rely on Orchid's Sage 300 add-ons every day..."

Collaboration

Notes, Document Management Link

Tailoring, Automation & Integration

Extender, Process Scheduler, Remote Action Service, Workflow Anywhere

Streamlining Financial Processes

EFT Processing, Inter-Entity Transactions, Inter-Entity Trade

Budgeting, Reporting & Business Intelligence

Info-Explorer, Optional Tables, Data Views, Report Runner

Operations & Inventory Management

Return Material Authorizations, Bin Tracking, Freight SmartLink

Tailoring, Automation & Integration

Customize Sage 300 without complex code, automate critical processes, and integrate with external applications.

Extender

"Configure, customize and extend Sage 300"

- Monitor changes in Sage 300 to trigger configurable alerts, logging, workflows or integrations.
- Introduce custom tables, screens and scripts with the Developer edition.
- All customizations are securely stored in the Sage 300 database, are easily upgradeable, and can be dumped and loaded.

Process Scheduler

"Automatic scheduling of critical processes"

- Streamline multi-company processing. E.g. run day ends, post batches, close and open fiscal periods.
- Have confidence that integrity checks and backups are happening regularly, with error notification if problems occur.

Remote Action Service

"Action workflow tasks while on the road"

- Progress an Extender Workflow without needing to log on to Sage 300.
- No software to install, you just need email and a browser.

Workflow Anywhere

"A made-for-mobile Workflow Console"

- A mobile App version of the Extender Workflow Console .
- Monitor your Extender Workflow tasks and action them in Sage 300.

Streamlining Financial Processes

Improve productivity & accuracy while taking the drudgery out of processing complex but routine transactions.

EFT Processing

"Streamline Sage 300 payments & receipts"

- Create EFT Payment or Direct Debit files ready for uploading to your bank.
- Send remittance advices to EFT-specific email addresses.
- Numerous security features, including encryption of bank account details.
- Hundreds of bank formats already supported, others created on request.

Inter-Entity Transactions

"Related entities always in balance"

- Streamline allocations and transfers between related entities (branches, divisions, departments, funds, projects, trusts, companies).
- Generates offsetting loan account entries based on highly configurable rules.
- Entities can be within one or across multiple Sage 300 databases.

Inter-Entity Trade

"Reciprocal buy & sell documents auto-generated"

- Facilitates the trading of goods or services between related entities.
- Initiate a transaction in one entity, corresponding Sage 300 entries are automatically generated in the other.
- Comprehensive audit logging to ensure that all transactions are accounted for.

Budgeting, Reporting & Business Intelligence

Manage custom data, take control of your key reports, analyse business performance, and integrate granular budgeting & forecasting into Sage 300.

Info-Explorer

"Business Intelligence for everyone"

- A powerful yet affordable BI tool supporting integrated analysis and budgeting.
- Slice and dice data for greater insight, drill through to Sage 300.
- Try before you buy with the Lite edition.

Optional Tables

"Custom data stored within Sage 300"

- Create custom, multi-dimensional data structures within your Sage 300 database.
- Manipulate data in Excel then write it back to Sage 300.
- Combine with Info-Explorer for powerful, intuitive budgeting and forecasting.

Data Views

"Simplify reporting of Sage 300 Optional Fields"

- Turn Optional Fields into columns for easy report writing.
- Speed up report running through more efficient access to data.

Report Runner

"Launch and distribute your reports with ease"

- Streamline the setup, execution and distribution of Crystal Reports or Sage 300 Financial Reports.
- Easily locate, launch and access reports using role-specific menus.
- Combine with Process Scheduler to run regularly recurring reports.

Operations & Inventory Management

Improve productivity and customer service by tightly integrating your operational processes into Sage 300.

Return Material Authorizations

"Accurately track returns & repairs from within Sage 300"

- Authorize customer returns, initiate replacement orders, issue credit notes, return faulty goods to the vendor.
- Consistent, configurable, template-based workflows.
- Inventory and financial records are kept up to date and synchronized.
- Customers can be kept fully informed from a single data source.

Bin Tracking

"Track inventory items across multiple bins"

- No need for a separate warehouse management system just to track multiple bins within a Sage 300 Inventory Control location.
- Warehouse staff know exactly where to store and find any inventory item.
- Streamlined picking and put-away means faster turnaround, reduced handling costs and happier customers.

Freight SmartLink

"Streamline Sage 300 integration with freight carriers"

- Add freight charges to Sage 300 orders for automatic cost recovery.
- Record actual freight costs to aid reconciliation.
- Store consignment note numbers to facilitate self-service order tracking.

Collaboration

Create, locate, update and share information in intuitive ways that can be easily integrated into your everyday use of Sage 300.

Notes

"Information where & when it's needed"

- Context-sensitive notes attached to just about any Sage 300 data.
- Control who sees what with role-based display rules.
- Display procedural notes to educate inexperienced users.
- Combine with Extender to create dynamic 'Extended Notes'.

Document Management Link

"Easy access to essential documents"

- Context-sensitive links to key documents from Sage 300 screens.
- Drag and drop files or emails to create new links.
- Seamless integration with your preferred file sharing system.

About Orchid

6000+ Sage 300 Sites	80+ Countries	25+ Years In Business	450+ Sage Business Partners
Sydney Australia	10+ Industry Awards	16+ Integrated Modules	2 (average) Modules Per Site

OrchidSystems
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